

Gulf Organization for Industrial Consulting (GOIC) is set up by governments of six Gulf Cooperation Council (GCC) countries (Bahrain, Kuwait, Oman, Qatar, Saudi Arabia and United Arab Emirates) to promote industrial development in the GCC region.

GOIC jointly with well-renowned Cedar Consultants (UK) Ltd, has prepared a study on "Status and Prospects of the Building Materials Industry in the GCC Countries", in March2006,

Report Contents

- Executive Summary
- Introduction
- Macro-economic Analysis
- Construction Sector Overview
- Trend in Building Materials
- Status of Building Materials Industry in GCC
- Analysis of Foreign Trade in Building Materials
- Demand Assessment of Major Building Materials in GCC
- > Identification of Potential Projects
- Profiles of some Potential Projects
- > Role GOIC can play in Implementation of Projects
- Conclusion & Recommendation

Scope of the study includes:

- Overview of the construction sector in the GCC
- ❖ Review of the building materials industry in the GCC Countries (trends, status and demand)
- ❖Investment opportunities in the Building materials industries



The study evaluate the present market size and growth rate and projects the demand of building materials in 20 major products categories during the period 2007 -2010.

- Portland Cement
- White Cement
- Cement Blocks
- Prefcast boundary walls
- Prefcast hollow core products
- Cement and mosaic tiles
- Ceramic tiles
- Ceramic Sanitary ware
- External / curtain wall glass
- Gypsum boards & tiles

- Marble tiles and sheet
- Granite Slabs
- Paints
- Reinforcement steel bars
- Galvanized steel sheets
- Steel tubes
- Prefabricated steel building structure
- Aluminium extruded sections
- Aluminium panels
- Copper tubes

The report covers the construction section market and building materials within the following GCC states:

- 1. Bahrain 4. Qatar
- KuwaitSaudi Arabia
- OmanUnited Arab Emirates

The study will be available to interested clients for US \$ 7,000 only.

(Hard copy of the report + report in PDF format on CD Rom)

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ORDER FORM: Status and Prospects of the Building Materials Industry in the GCC Countries

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